



FundQuest Announces the Advisor Gateway™ Platform for Clients of J.P. Morgan's Broker Dealer Services Business

Boston MA October 8, 2009 – A new managed account program offered by [FundQuest Incorporated](#) is being made available by J.P. Morgan's Broker Dealer Services business. The program, Advisor Gateway™, provides access to FundQuest's advanced technology, reporting, portfolio modeling, fund selection, and rebalancing. Other services include due diligence, training, back-office services and wholesaling support. The managed account offerings on Advisor Gateway include Unified Managed Accounts, Mutual Fund Portfolios, Income Portfolios, and Separately Managed Accounts. The new program also offers Advisor Choice, an advisor/client constructed portfolio with various asset types utilizing FundQuest tools including asset allocation and performance reporting.

FundQuest, a leader in outsourced managed account solutions, has 180 advisory firms as clients and \$40 billion in assets under management in its combined US and European operations.

According to James L. Fox, President and CEO at FundQuest, "our project team worked to build the new platform's functionality based on the priorities of J.P. Morgan's correspondent broker-dealers. Financial advisors who use J.P. Morgan Clearing Corporation's clearing and custodial capabilities will now have access to FundQuest's web-based proposal generation, portfolio diagnostics, performance reporting, and open architecture investment research capabilities."

About FundQuest

FundQuest is a leading partner to RIAs, independent advisors, broker-dealers, banks, and trust institutions to help them grow, control expenses, improve profitability, and expand their product and services offerings. FundQuest's services are employed by more than 180 financial advisory firms.

The company's advanced technology, objective investment research, high quality back-office operations, and sales support services enable financial advisors to deliver highly competitive personal wealth management services.

FundQuest's services are offered in the U.S. through FundQuest Incorporated, a registered investment adviser based in Boston, MA. FundQuest is part of BNP Paribas, one of the world's largest financial services firms. www.fundquest.com/usa

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