

## Adam St. Germain Joins FundQuest's Investment Management Team

**BOSTON, MA, July 1, 2008** – FundQuest, a global provider of managed account investment solutions for financial institutions and advisors announced the recent hire of Adam St. Germain. Adam joined the Investment Management team as a Financial Analyst and member of FundQuest's Investment Committee. Adam will be a key investment research resource for supporting all managed advisory products including mutual funds and other securities with an emphasis on fixed income.



Prior to joining FundQuest, Adam worked for Morgan Stanley as a Portfolio Management Associate (2007-2008), performing several functions including the coordination of trading activity and the development of client-specific fixed income investment strategies. Adam also worked for Citigroup/Smith Barney as a Portfolio Associate (2002-2007), providing fixed income research and trading support for portfolio managers. Adam earned his Bachelor of Science (B.S.) degree in Finance from Bentley College.

"Adam will be a great asset to our investment team as we evolve our research, expand collaboration globally, and continue our efforts to offer the best possible investment solutions for financial advisors and their clients, explained Tim Clift, Chief Investment Officer at FundQuest."

FundQuest's investment management team is global with operations in the U.S. and Europe. The team provides a breadth of investment opportunities for advisors and their clients. Offerings include: Equities and Fixed Income, Domestic and International Investments, Mutual Funds, Separate Accounts, Exchange-Traded Funds, Overlay Portfolio Management for UMAs, Managed Model Portfolios, Tax Efficient Portfolios, Income Portfolios and the new ActivePassive Portfolios.™

FundQuest's white paper, "*Practical Applications of Active and Passive Investment Management*" is an analysis comparing the benefits of active versus passive (index based) portfolio management, and is the basis for the new funds and portfolios. The white paper is available at: <http://www.fundquest.com/press-resea.htm>

### About FundQuest

FundQuest is the best partner to help financial institutions and their financial advisors to grow their business. Services are delivered via partnerships with over 110 financial institutions. The combined US and European operations of FundQuest have \$43 billion in assets under management and administration. Services are offered in the US through FundQuest Incorporated, a Registered Investment Advisor founded in Boston, MA in 1993.

Financial institutions leverage FundQuest's flexible menu of wealth management solutions to provide: retirement income management, unified managed accounts, mutual fund advisory, separately managed accounts, trust services, annuities, exchange-traded funds, and alternative investments.

FundQuest is the most innovative and flexible partner with the best overall support for advisors and management. The company's open architecture investments, objective investment management services, back-office operations, and sales support services help financial advisors to address their clients' important financial goals. FundQuest is owned by BNP Paribas, a global leader in banking and financial services. More information at: [www.fundquest.com/usa](http://www.fundquest.com/usa)

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